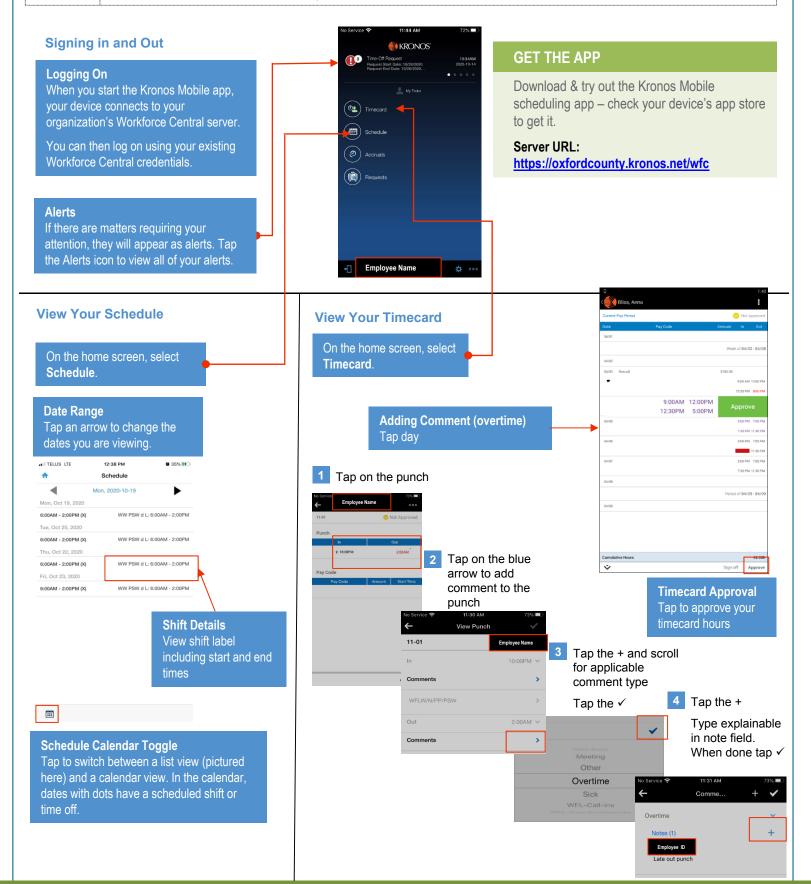
## **MOBILE - OVERVIEW**



**Objective** 

To familiarize employees with the mobile features. A mobile app is available for staff to access their timecard from their phone and perform various timekeeping functions.



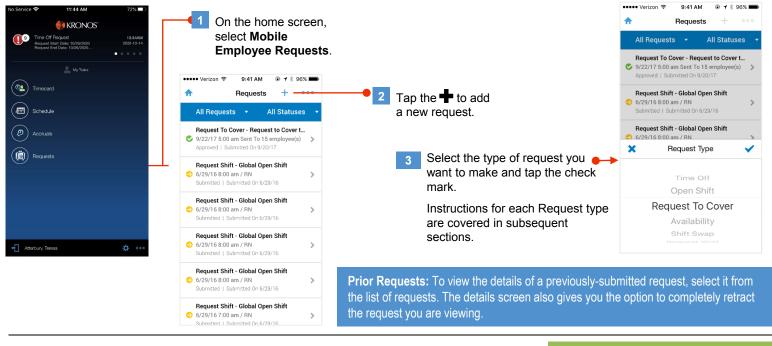
# **EMPLOYEE REQUEST (MOBILE)**



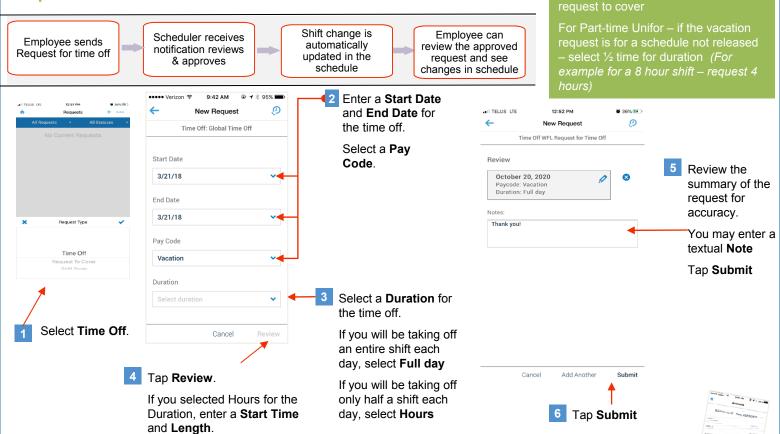
If request is within 2 weeks - see

Objective

There are a few types of requests you can submit – **time off** (vacation, banked time, etc...), **request to cover** and **shift swap.** In this job aid, you will learn how to submit a time-off request.



### **Request for Time Off**



Check Your Accruals Balances: Before submitting a new Time Off Request, it's a good idea to tap Accruals on the home screen to review your balances. Tap Balance as of "December 31, 20xx" to see the hours you will have available for any given year



## **EMPLOYEE REQUEST (MOBILE)**



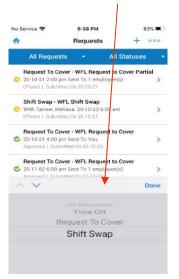
### Shift swap shifts

Employee A sends shift swap request to Employee B Employee B receives request, then accepts request

Shift automatically updated in the schedule

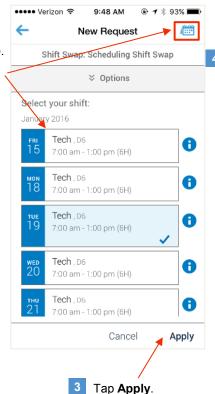
Both employees can view shift changes in their calendar

1 Select Shift Swap.



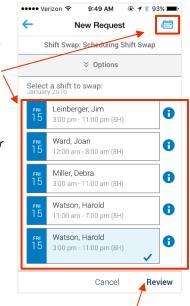
Select your shift that you want to swap.

(Tap the calendar icon if you need to change the range of dates first.)

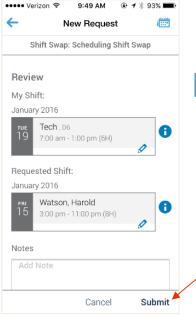


4 Select the coworker's shift that you want to work instead of your shift.

> (Tap the calendar icon if you need to change the range of dates first.)



5 Tap Review.



Review the summary of the request for accuracy. (If you need to start over tap Cancel.)

You may enter a textual **Note**; the co-worker working the shift will see this note.

Tap **Submit** to send the request to your co-worker.

#### Retracting a shift swap request

You can retract your request while it is in Offered status (if swapping with an employee).

- 1. Hover on the request in your calendar & click arrow
- 2. Select Retract
- 3. Enter an explanation in the Notes field & click Submit.

#### Tracking the request status

After you submit the shift swap request, view the status of your request by reviewing the status icon or hover on the request

When the request is approved, the schedule change appears in your calendar and the request status is updated to **Approved**.

**Note:** After you submit the request, the employee to whom you offered the shift swap receives a notification message is sent about the request. The message contains specific information about the shift swap and prompts the employee to accept or refuse the request from his or her employee calendar.

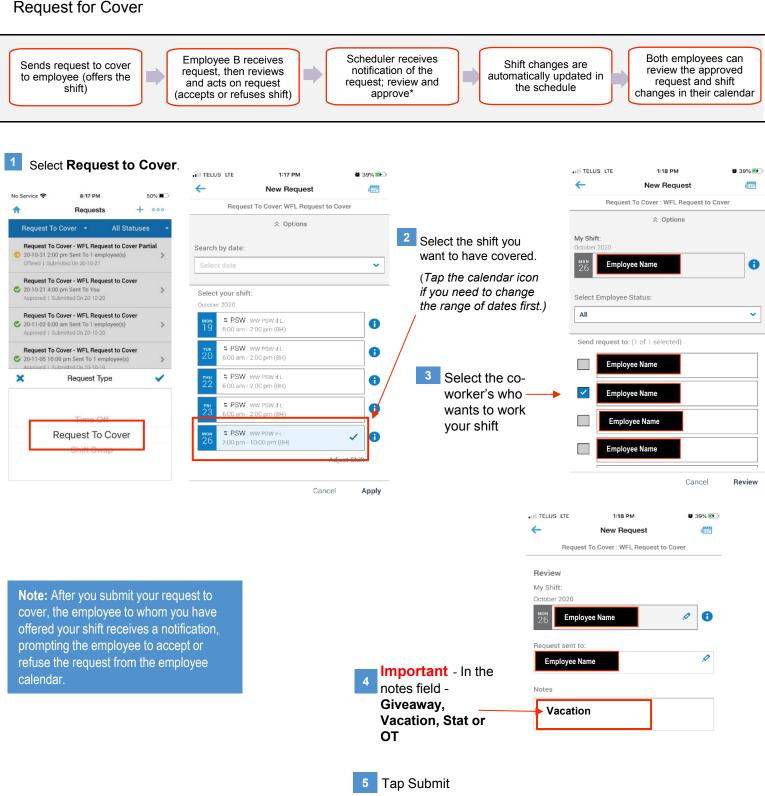


# **EMPLOYEE REQUEST (MOBILE)**



### **Request to Cover Request**

When you cannot work your scheduled shift within 2 weeks or giveaways (Unifor Contract). Submit a Request for Cover



Request pending until review and

approved

Submit