

TABLE OF CONTENTS

EXECUTIVE SUMMARY	I
1.0 INTRODUCTION.....	12
1.1 Background.....	12
1.2 Project Scope.....	12
1.2.1 Task 1: Assessment of Existing Waste Recovery Technologies	12
1.2.2 Task 2: Case Studies of Implemented Technologies	13
1.2.3 Task 3: Review of New and Emerging Technologies	13
1.2.4 Task 4: Relationship of EPR and Resource Recovery with Current Waste Stream	13
1.2.5 Task 5: Economic Potential of Full Resource Recovery.....	13
1.3 Document Objectives and Organization	13
1.4 Glossary	14
2.0 TASK 1: ASSESSMENT OF EXISTING WASTE RECOVERY TECHNOLOGIES.....	17
2.1 Task 1 - Stage 1: Setting the Scene	17
2.1.1 Baseline Waste Generation.....	17
2.1.2 Forecasting Methodology	18
2.1.3 Forecasted Recycling and Residual Waste	20
2.1.4 Additional Comments.....	21
2.1.5 Initial Technology Considerations.....	22
2.2 Task 1 - Stage 2: Technology Options	22
2.2.1 Materials Recovery Facility (MRF).....	23
2.2.2 Mechanical Biological Treatment (MBT)	24
2.2.3 Biological Treatment	24
2.2.3.1 Composting	24
2.2.3.2 Anaerobic Digestion (AD).....	25
2.2.4 Thermal Treatment Technologies.....	26
2.2.4.1 Combustion	26
2.2.4.2 Advanced Thermal Treatment – Pyrolysis and Gasification	26
2.3 Task 1 - Stage 3: Multi-Criteria Assessment	27
2.3.1 Developing the MCA Tool	28
2.3.2 Defining the Criteria	28
2.3.2.1 Community	28
2.3.2.2 Economy	28
2.3.2.2.1 Q1. Improving Vibrancy of Green Economy	28
2.3.2.2.2 Q2. Enhancing Entrepreneurship Opportunities	28
2.3.2.2.3 Q3. Advancing Local Food Production	29
2.3.2.2.4 Q4. Advancement of Green Economy	29
2.3.2.3 Environment	33
2.3.2.3.1 Q1. Improve Oxford's Ecological Systems	33
2.3.2.3.2 Q2. Reduce Fossil Fuel Use	33
2.3.2.3.3 Q3. Reduction of Solid Waste Disposal	34
2.3.2.3.4 Q4. Protection of Water.....	34

2.3.2.4 <i>Implementation</i>	34
2.3.2.4.1 Q1. Capital Costs	35
2.3.2.4.2 Q2. Operating Costs	35
2.3.2.4.3 Q3. Timeframe to Plan & Implement	35
2.3.2.4.4 Q4. Technology Readiness	35
2.3.2.4.5 Q5. Capability of Modular Implementation	35
2.3.2.4.6 Q6. Extent of Amenity Impacts.....	36
2.3.3 Weightings	36
2.3.4 Scoring	37
2.3.5 Results	37
2.3.6 Discussion	39
2.3.6.1 <i>Interpretation of Results</i>	39
2.3.6.2 <i>Limitations of the Evaluation</i>	39
2.3.6.3 <i>Influence of Weightings</i>	40
3.0 TASK 2: CASE STUDIES OF IMPLEMENTED TECHNOLOGIES	41
3.1 MCA Scenario 2: MRF Producing Recyclables and RDF for Thermal Treatment Outside OC	41
3.1.1 Case Study: FCC Environment, Wrexham, UK	41
3.1.1.1 <i>Process Description</i>	41
80 to 300mm stream	41
0 to 80 mm stream	42
Bio-dried fraction	42
3.1.1.2 <i>Operational Comment</i>	42
3.1.2 Case Study: Neath Port Talbot Recycling Ltd, Swansea, UK	43
3.1.2.1 <i>Process Description</i>	43
3.1.2.2 <i>Operational Comment</i>	44
3.2 MCA Scenario 3: MBT Comprising MRF Producing Recyclables and Organics plus Wet AD Organic Processing Stage in OC	46
3.2.1 Case Study: Biffa, W Sussex, UK	46
3.2.1.1 <i>Process Description</i>	46
3.2.1.2 <i>Operational Comment</i>	47
3.2.2 Case Study: Sant Antnin, Malta	48
3.2.2.1 <i>Process Description</i>	48
3.2.2.2 <i>Operational Comment</i>	50
3.3 MCA Scenario 4: MBT Comprising MRF Producing Recyclables and Organics plus Dry AD Organic Processing Stage in OC	50
3.3.1 Case Study: Western Isles Council, Scotland, UK	50
3.3.1.1 <i>Process Description</i>	51
3.3.1.1.1 Source-segregated Recyclables	51
3.3.1.1.2 Source-segregated Bio-waste	51
3.3.1.1.3 Residual waste.....	52
3.3.1.2 <i>Operational Comment</i>	52
3.3.2 Case Study: Tri-Municipal Region, Alberta, Canada	53
3.3.2.1 <i>Process Description</i>	53
3.3.2.2 <i>Operational Comment</i>	54

3.4 Lessons Learned	55
4.0 TASK 3: REVIEW OF NEW AND EMERGING TECHNOLOGIES	56
4.1 Advances in Current Technologies	56
4.1.1 Material Recycling Facilities	56
4.1.2 Combustion based Energy from Waste	56
4.1.3 Anaerobic Digestion (AD)	56
4.1.3.1 Liquefaction	56
4.1.3.2 Gas to Liquids	57
4.1.4 Advanced Thermal Treatment (ATT)	57
4.1.5 Summary	58
4.2 Upgrading and Use of Existing WWTP Infrastructure	58
4.2.1 Case Study 1 – Avonmouth (Bristol), UK.....	58
4.2.2 Case Study 2 – Fielding WWTP, Manawatu District Council, New Zealand	59
4.2.3 Considerations for Utilization of Digestate.....	59
5.0 TASK 4: RELATIONSHIP OF EPR AND RESOURCE RECOVERY TO OXFORD COUNTY	63
5.1 WASTE-FREE ONTARIO ACT, 2016.....	63
5.1.1 Background to the Waste-Free Ontario Act (Bill 151)	63
5.1.2 Key Elements for Municipalities of the Resource Recovery and Circular Economy Act and the Waste Diversion Transition Act	64
5.2 THE STRATEGY FOR A WASTE-FREE ONTARIO: BUILDING THE CIRCULAR ECONOMY	66
5.2.1 The Vision – What is a Circular Economy?.....	66
5.2.2 Objectives and Actions Designed to Achieve Ontario’s Vision	68
5.2.3 Key Actions to meet Ontario’s Waste-Free Goal and Strategy.....	72
5.2.3.1 Transitioning Existing Waste Diversion Programs (Strategy Action Item #4).....	72
5.2.3.2 Amend the 3 Rs Regulations to Increase Resource Recovery Across All Sectors (Strategy Action Item # 5).....	73
5.2.3.3 Designate New Materials (Strategy Action Item #9)	74
5.2.3.4 Food and Organics Waste Action Plan (Strategy Action Item #10)	75
5.2.3.5 Disposal Bans (Strategy Action Item #15)	76
5.3 ONTARIO’S CLIMATE CHANGE ACTION PLAN AND WASTE DIVERSION	77
5.3.1 Ontario’s Climate Change Action Plan.....	77
5.3.2 Ontario’s Cap and Trade System.....	79
5.4 RECOMMENDED ACTIONS IN SUPPORT OF OXFORD COUNTY’S GOAL OF ZERO WASTE.....	80
5.4.1 Priority Actions Recommended.....	80
5.4.2 Future Action Considerations for Oxford County	90
6.0 TASK 5: ECONOMIC POTENTIAL OF FULL RESOURCE RECOVERY	92
6.1 Scope of Economic Analysis and Assumptions.....	92
6.1.1 Analysis Methodology.....	92
6.1.2 Specific Assumptions	93
6.2 MCA Scenario 2	94
6.3 MCA Scenario 3	95
6.4 Discussion	96
6.5 Facility Development Considerations	97
7.0 CONCLUSIONS.....	99
8.0 RECOMMENDATIONS	104
9.0 STATEMENT OF LIMITATIONS	106

TABLES

Table 2-1: Waste Collected and Processed in 2010.....	17
Table 2-2: Assumed Capture Rates	20
Table 2-3: Residential Waste Generation Summary	20
Table 2-4: MRF Technology Providers	24
Table 2-5: MBT Technology Providers	24
Table 2-6: Composting Technology Providers	25
Table 2-7: Anaerobic Digestion Technology Providers.....	25
Table 2-8: Combustion Technology Providers	26
Table 2-9: ATT Technology Providers	26
Table 2-10: Greenhouse Gas Assessment Summary	32
Table 2-11: Summary of Recycling Performance	33
Table 2-12: Summary of Multi-Criteria Assessment Scores	38
Table 4-1: Maximum Concentration for Metals in Compost.....	61
Table 5-1: Objectives and Actions in the Strategy for a Waste Free Ontario.....	69
Table 5-2: Milestones to 2023.....	70
Table 6-1: Potential Revenues Scenario 2.....	95
Table 6-2: Potential Revenues Scenario 3.....	96

FIGURES

Figure 2—1: Indicative Waste Composition (excluding Blue Box).....	19
Figure 2—2: Waste Treatment Technology Schematic	23
Figure 2—3: Life Cycle Assessment Concept.....	30
Figure 3—1: Picking Station at Neath Port Talbot	44
Figure 3—2: Bio-drying IVC Tunnels at Neath Port Talbot.....	45
Figure 3—3 Sorting Lines at Brookhurst Wood.....	47
Figure 3—4 Wet Anaerobic Digester at Brookhurst Wood.....	48
Figure 3—5 AD Plant at Sant Antnin (WasteServ Malta Ltd.).....	49
Figure 3—6 Reception Hall at the Western Isles Council Waste Management Facility.....	52
Figure 3—7: Conceptual design of Combined MRF and High-solids AD plant, Tri-Municipal Region, AB	55
Figure 5—1 Waste Free Ontario Strategy Interim Goals	68

APPENDICES

Appendix A	Waste Treatment Technology Descriptions
Appendix B	Waste Composition and Energy Mix Assumptions
Appendix C	Pages 12-13 from Waste Free Ontario Act